

PROTOCOL
Meetings of the Counting Commission of the Extraordinary General meeting of shareholders of
JSC «ANOR BANK»

Tashkent

13.05.2024 y

The extraordinary General Meeting of shareholders of ANOR BANK JSC was held on February 19, 2024 in the Republic of Uzbekistan, Tashkent, Sayram 5- passage str., 4.

2 sets of ballots were issued, with a total of **500,000,000** votes or **100.00%** of the total number of shares of the bank allowed for voting.

When counting votes on the agenda items, it was established: **2** sets of ballots with a total of **500,000,000** votes were submitted.

There are **no** spoiled ballots.

There are **no** ballots that have not been submitted.

The quorum of the meeting is **100.00%** of the outstanding number of voting shares entitled to participate in the extraordinary general meeting of shareholders.

In accordance with Article 60 of the Law "On Joint Stock Companies and Protection of Shareholders' Rights", the decision of the general meeting of shareholders on the issue put to the vote is taken by a majority vote of shareholders - owners of voting shares of the bank participating in the meeting. Also, in accordance with Article 69 of the above-mentioned Law, voting at the general meeting of shareholders is carried out on the principle of "one voting share of the bank - one vote", except in cases of cumulative voting on the election of members of the Supervisory Board of the bank.

As a result of the counting of votes and the analysis of the voting ballots, the following results were determined:

On the first item of the agenda "On approval of the Regulations of the Extraordinary General Meeting of Shareholders of ANOR BANK JSC".

The results of the vote on the first issue:

Voting options	Number of votes (pieces)	% of those who took part in the voting	The number of votes in the ballots that were declared invalid
«FOR»	500 000 000	100	0
«AGAINTS»	0	0	
"ABSTAINED"	0	0	

SOLUTION:

1.1. Approve the composition of the counting commission as part of: Dzhumaniyazova A.K., Miryunusov B.M. and Tinanov S.K.

On the second item on the agenda "On approval of the Regulations of the Extraordinary General Meeting of Shareholders of ANOR BANK JSC"

The results of the vote on the second issue:

Voting options	Number of votes (pieces)	% of those who took part in the voting	The number of votes in the ballots that were declared invalid
«FOR»	500 000 000	100	0
«AGAINTS»	0	0	
"ABSTAINED"	0	0	

SOLUTION:

2.1. To approve the Rules of Procedure for the Extraordinary General Meeting of Shareholders ANOR BANK JSC in the following order:

- for presentations by speakers on key issues – up to 10 minutes;
- for additional speeches, remarks and debates – up to 5 minutes;

- the break for counting votes is 5 minutes

On the third issue of the agenda "On approval of the formed authorized capital of ANOR BANK JSC"

The results of the vote on the third issue:

Voting options	Number of votes (pieces)	% of those who took part in the voting	The number of votes in the ballots that were declared invalid
«FOR»	500 000 000	100	0
«AGAINTS»	0	0	
"ABSTAINED"	0	0	

Based on the results of the voting on the third item on the agenda, the shareholders' meeting adopted

SOLUTION:

3.1. To approve the authorized capital of ANOR BANK JSC in the amount of 500,000,000,000 (five hundred billion) soums, which consists of ordinary registered undocumented shares in the amount of 500,000,000 (five hundred million) units with a nominal value of one share of 1,000 soums. On the fourth issue of the agenda "On determining the maximum size of the declared shares of ANOR BANK JSC"

The results of the vote on the fourth issue:

Voting options	Number of votes (pieces)	% of those who took part in the voting	The number of votes in the ballots that were declared invalid
«FOR»	500 000 000	100	0
«AGAINTS»	0	0	
"ABSTAINED"	0	0	

Based on the results of the voting on the fourth item on the agenda, the shareholders' meeting adopted

SOLUTION:

4.1. To approve the maximum amount of declared shares that the bank is entitled to issue in addition to previously placed in the amount of 1,500,000,000,000 (one trillion five hundred billion) soums, which consists of:

ordinary registered shares – in the amount of 1,000,000,000 (one billion) units, with a nominal value of one share of 1,000 (one thousand) sum;

preferred shares – in the amount of 500,000,000 (five hundred million) units, with a nominal value of 1,000 (one thousand) soums per share.

4.2. The Management Board of the Bank shall make appropriate amendments to the Charter of ANOR BANK JSC.

On the fifth item of the agenda "On approval of the Charter of ANOR BANK JSC in a new edition"

The results of the vote on the fifth issue:

Voting options	Number of votes (pieces)	% of those who took part in the voting	The number of votes in the ballots that were declared invalid
«FOR»	500 000 000	100	0
«AGAINTS»	0	0	
"ABSTAINED"	0	0	

Based on the results of the voting on the fifth item on the agenda, the shareholders' meeting adopted

SOLUTION:

5.1. To approve the Charter of ANOR BANK JSC in a new edition according to Appendix No. 1.

5.2. The Management Board of the Bank shall carry out the necessary legal actions related to the state registration of the Charter of ANOR BANK JSC in the new edition in accordance with the established procedure.

**On the sixth item of the agenda "On approval of the Organizational Structure of ANOR BANK JSC"
The results of the vote on the sixth issue:**

Voting options	Number of votes (pieces)	% of those who took part in the voting	The number of votes in the ballots that were declared invalid
«FOR»	500 000 000	100	0
«AGAINTS»	0	0	
"ABSTAINED"	0	0	

Based on the results of the voting on the sixth item on the agenda, the shareholders' meeting adopted

SOLUTION:

6.1. Approve the decisions of the Supervisory Board of the Bank dated March 14, 2024 on amendments to the Organizational Structure of ANOR BANK JSC.

6.2. Approve the Organizational Structure of ANOR BANK JSC in accordance with Appendix No.2.

On the seventh item of the agenda "On approval of the Medium-term Development Strategy of ANOR BANK JSC"

The results of the vote on the seventh issue:

Voting options	Number of votes (pieces)	% of those who took part in the voting	The number of votes in the ballots that were declared invalid
«FOR»	500 000 000	100	0
«AGAINTS»	0	0	
"ABSTAINED"	0	0	

Based on the results of the voting on the seventh item on the agenda, the shareholders' meeting adopted

SOLUTION:

7.1. To approve the medium-term Development Strategy of ANOR BANK JSC in accordance with Appendix No. 3.

Chairman of the Commission
Members of the counting commission

_____ Jumaniyazova A.K.
_____ Miryunusov B.M.
_____ Tinanov S.K.